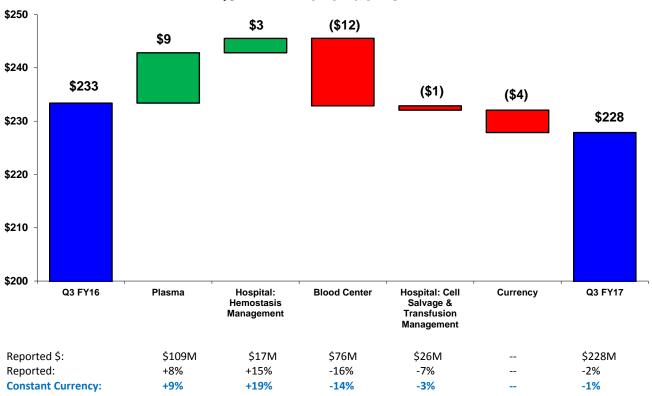


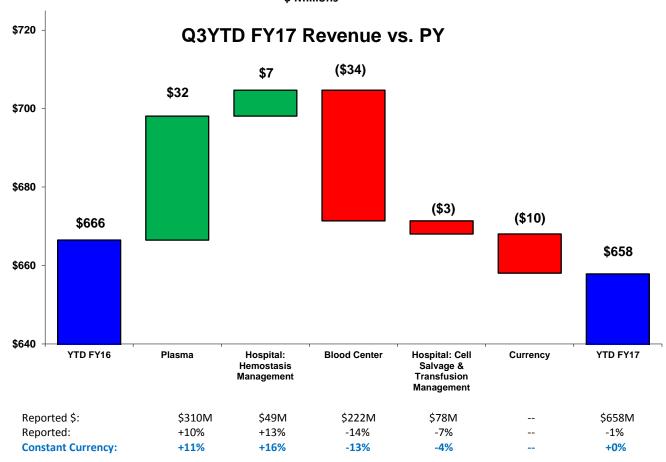
\$ Millions

Q3 FY17 Revenue vs. PY











FY17 GUIDANCE

(\$	Millions,	except	per	Share	Data
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FY17 - Updated Guidance as of Feb 6, 2017

FY17 - Prior Guidance

Revenue	\$850M - \$875M	high end of range	
Operating Income -GAAP	6-7% of Revenue	6-7% of Revenue	
Operating Income - Adjusted	13% of Revenue	13% of Revenue	
Income Tax - GAAP	20-21% of Pre Tax Income	20-21% of Pre Tax Income	
Income Tax - Adjusted	25-26% of Adjusted Pre Tax Income	27.5% of Adjusted Pre Tax Income	
EPS - GAAP	\$0.70 - \$0.80	high end of range	
EPS - Adjusted	\$1.40 - \$1.50	high end of range	
FCF	\$47M - \$52M	\$71M - \$76M	
FCF before restructuring & turnaround expenses	\$65M - \$70M	\$90M - \$95M	